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RECEIVED

Aug 25 2022

STATE HEALTH PLANNING AND DEVELOPMENT AGENCY

089-U4508 AL2021-016

August 25, 2022

Via Electronic Filing (shpda.online@shpda.alabama.gov)

Ms. Emily Marsal, Esq.
Executive Director
State Health Planning and Development Agency
100 North Union Street, Suite 870
Montgomery, Alabama 36104

RE: Change in Ownership; United Vascular of Huntsville, LLC; SHPDA ID 26227

Dear Ms. Marsal:

We respectfully submit to the State Health Planning and Development Agency ("SHPDA") this letter as an attachment to the Notice of Change of Ownership/Control form (the "Notice") that we are filing pursuant to Chapter 401-1-7-.04, Rules and Regulations of the Alabama Certificate of Need Program (the "Rules"). The proposed change in ownership involves the transfer of 65%, in the aggregate, of the equity interest in United Vascular of Huntsville, LLC (the "CON Holder") to Crestwood Healthcare, L.P. ("Crestwood"). The CON Holder operates an ambulatory surgery center located at 4700 Whitesburg Drive, Suite 300 in Huntsville, Alabama, within Madison County (the "ASC"). The completed Notice is attached hereto as Attachment 1.

#### **Overview of Proposed Transaction**

The CON Holder is currently owned as follows: 35% by Valley Vascular Access Center, LLC; 50% by United Vascular, LLC; and 15% by HRC Access, LLC. In the proposed transaction, United Vascular, LLC and HRC Access, LLC (the "Seller Parties") will sell all of their interests in the CON Holder to Crestwood (the "Proposed Transaction"). As a result of the Proposed Transaction, the CON Holder will be owned 35% by Valley Vascular Access Center, LLC and 65% by Crestwood. The Proposed Transaction is anticipated to occur effective on or after September 1, 2022 (following a determination by SHPDA). Organizational charts showing the ownership of the CON Holder before and after the Proposed Transaction are attached as Attachment 2. The Proposed Transaction will not result in a change in the EIN/tax ID, offered services, service area, name, or address of the ASC. Both before and after the Proposed Transaction, the entity operating the ASC and holding the CON is United



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Vascular of Huntsville, LLC. Further, the Proposed Transaction does not constitute a change of ownership for Medicare purposes.

#### Notice of Change of Ownership/Control form - Questions

The Notice requests an attachment providing the following information:

- 1. <u>Services to be Offered</u>. The Proposed Transaction will not result in any new or additional services to those already authorized to be provided by the ASC.
- 2. <u>New Beds</u>. The Proposed Transaction will not result in the addition of new beds. Note that the ASC does not have any beds.
- 3. <u>Conversion of Beds</u>. The Proposed Transaction will not result in the conversion of beds. Note that the ASC does not have any beds.
- 4. <u>Acquisition of Assets/Stock</u>. As described above, the Proposed Transaction involves the transfer of 65% of the equity interest in the CON Holder from the Seller Parties (United Vascular, LLC and HRC Access, LLC) to Crestwood Healthcare, L.P.

#### **Requested Action**

Based upon the above description of the Proposed Transaction and a showing that there will be no change in offered services, conversion of beds, or increase or decrease in bed capacity, we respectfully request that you exercise your authority under Chapter 410-1-7-.04(2) of the Rules and determine that a Certificate of Need is not required for the consummation of the Proposed Transaction. In accordance with the Rules, under separate cover



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and via overnight delivery, we are submitting a check in the amount of \$2,500 made payable to the Alabama State Health Planning and Development Agency.

Should you have any questions or need further information, please do not hesitate to reach out to me directly at (312) 984-2742 or <a href="mailto:rbyrd@mwe.com">rbyrd@mwe.com</a>. Thank you for your time and attention to this matter.

Sincerely,

Rachel Byrd

RochBsl



## **Attachment 1**

Notice form

See attached



State Health Planning and Development Agency

Alabama CON Rules & Regulations

# NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

Change in Certificate of Need Hold Change in Facility Management (F	
Part I: Facility Information	
SHPDA ID Number:	26227 089-U4508
(This can be found at <a href="http://www.shpda.alabama.gov">www.shpda.alabama.gov</a> , Name of Facility/Provider: (ADPH Licensure Name)	United Vascular of Huntsville, LLC
Physical Address:	4700 Whitesburg Drive, Suite 300
	Huntsville, Alabama 35802
County of Location:	MADISON
Number of Beds/ESRD Stations:	0
CON Authorized Service Area (Home F	Health and Hospice Providers Only). Attach additional
Part II: Current Authority (No ownership or control, as defined unde charts outlining current and proposed s	ote: If this transaction will result in a change in direct or ALA. CODE § 22-20-271(e), please attach organizational structures.)
Owner (Entity Name) of Facility named in Part I:	United Vascular of Huntsville, LLC
Mailing Address:	4700 Whitesburg Drive, Suite 300
•	Huntsville, Alabama 35802
Operator (Entity Name):	United Vascular of Huntsville, LLC
Part III: Acquiring Entity Inform	nation
Name of Entity:	United Vascular of Huntsville, LLC
Mailing Address:	4700 Whitesburg Drive, Suite 300
3	Huntsville, Alabama 35802

United Vascular of Huntsville, LLC Operator (Entity Name): Proposed Date of Transaction is 09/01/2022 on or after: Part IV: Terms of Purchase \$ 5,395,000.00 Monetary Value of Purchase: N/A Type of Beds: 0 Number of Beds/ESRD Stations: Financial Scope: to Include Preliminary Estimate of the Cost Broken Down by Equipment, Construction, and Yearly Operating Cost: \$ 0.00 **Projected Equipment Cost:** \$ 0.00 **Projected Construction Cost:** Projected Yearly Operating Cost: \$ 3,000,000.00 Projected Total Cost: \$ 3,000,000.00

### On an Attached Sheet Please Address the Following:

- 1.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).
- 2.) Whether the proposal will include the addition of any new beds.
- 3.) Whether the proposal will involve the conversion of beds.
- 4.) Whether the assets and stock (if any) will be acquired.

#### Part V: Certification of Information

#### **Current Authority Signature(s):**

The information contained in this notification is true and correct to the best of my knowledge and belief.

Owner(s): United Vascular of Huntsville, LLC

United Vascular of Huntsville, LLC

United Vascular of Huntsville, LLC

Title/Date: Dom Ronga

State Health Planning and Development Agency

Alabama CON Rules & Regulations

SWORN to and subscribed before me, this  $\frac{24}{}$  day of

(Seal)

BENJAMIN TAYLOR BLUE NOTARY PUBLIC REG. #7687965 COMMONWEALTH OF VIRGINIA MY COMMISSION EXPIRES JANUARY 31, 2024

My Commission Expires: 01/31/2024

#### Acquiring Authority Signature(s):

I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-3-.12. The information contained in this notification is true and correct to the best of my knowledge and belief.

Purchaser(s):

United Vascular of Huntsville, LLC

Operator(s):

United Vascular of Huntsville, LLC

Title/Date:

Dom Ronga

SWORN to and subscribed before me, this 24 day of August

(Seal)

BENJAMIN TAYLOR BLUE NOTARY PUBLIC REG. #7687965 COMMONWEALTH OF VIRGINIA MY COMMISSION EXPIRES JANUARY 31, 2024

My Commission Expires:

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule

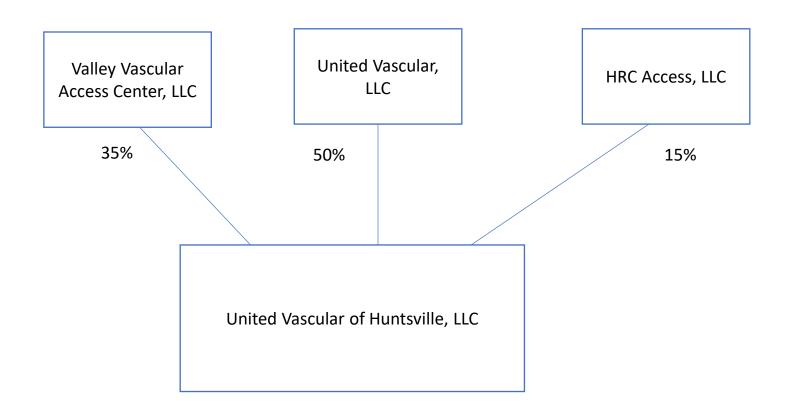
## **Attachment 2**

Proposed Transaction Diagram

See attached



# Pre-Transaction Ownership United Vascular of Huntsville, LLC



# Post-Transaction Ownership United Vascular of Huntsville, LLC

