

NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

- Change in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e))
- Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f))
- Change in Facility Management (Facility Operator)


Any transaction other than those above-described requires an application for a Certificate of Need.

Part I: Facility Information

SHPDA ID Number: 101-P2454
(This can be found at www.shpda.alabama.gov, Health Care Data, ID Codes)

Name of Facility/Provider: Comfort Care Hospice, LLC d/b/a Comfort Care Hospice of Montgomery
(ADPH Licensure Name)

Physical Address: 315 Saint Lukes Dr
Montgomery, AL 36117

County of Location: MONTGOMERY 

Number of Beds/ESRD Stations: _____

CON Authorized Service Area (Home Health and Hospice Providers Only). Attach additional pages if necessary. Autauga, Elmore, Montgomery, Tallapoosa, Bullock, Chambers, Coosa Lee, Macon, Pike, and Russell County

Part II: Current Authority (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of Facility named in Part I: Comfort Care Hospice LLC

Mailing Address: 245 Cahaba Valley Parkway, Suite 200
Pelham, AL 35124
Comfort Care Hospice of Montgomery

Operator (Entity Name): _____

Part III: Acquiring Entity Information

Name of Entity: Aveanna Healthcare Senior Services, LLC

Mailing Address: 400 Interstate North Parkway SE, Suite 1600
Atlanta, GA 30339

Operator (Entity Name): Comfort Care Hospice LLC

Proposed Date of Transaction is on or after: 11/01/2021

Part IV: Terms of Purchase

Monetary Value of Purchase: \$ 8,689,101.00

Type of Beds: N/A

Number of Beds/ESRD Stations: _____

Financial Scope: to Include Preliminary Estimate of the Cost Broken Down by Equipment, Construction, and Yearly Operating Cost:

Projected Equipment Cost: \$ 0.00

Projected Construction Cost: \$ 0.00

Projected Yearly Operating Cost: \$ 1,878,939.00

Projected Total Cost: \$ 1,878,939.00

On an Attached Sheet Please Address the Following:

- 1.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).
- 2.) Whether the proposal will include the addition of any new beds.
- 3.) Whether the proposal will involve the conversion of beds.
- 4.) Whether the assets and stock (if any) will be acquired.

Part V: Certification of Information

Current Authority Signature(s):

The information contained in this notification is true and correct to the best of my knowledge and belief.

Owner(s):  Alan G. Parker

Operator(s):  Alan G. Parker

Title/Date: Chief Executive Officer 9/28/2021

SWORN to and subscribed before me, this 28th day of September, 2021.

(Seal)

Fabricia Harper Freeman
Notary Public

My Commission Expires: 2/7/2023

Acquiring Authority Signature(s):

I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-3-.12. The information contained in this notification is true and correct to the best of my knowledge and belief.

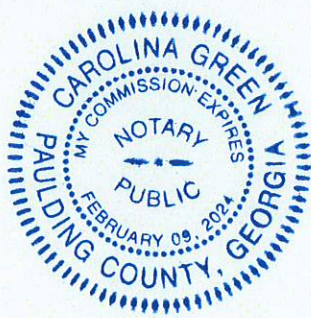
Purchaser(s): J.H. Shube Shannon L. Drake

Operator(s): _____

Title/Date: Chief Legal Officer 9/30/2021

SWORN to and subscribed before me, this 30th day of September, 2021.

(Seal)



Carolina Green
Notary Public

My Commission Expires: 2/9/2024

Author: Alva M. Lambert

Statutory Authority: § 22-21-271(c), Code of Alabama, 1975

History: New Rule

Part IV: Term of Purchase

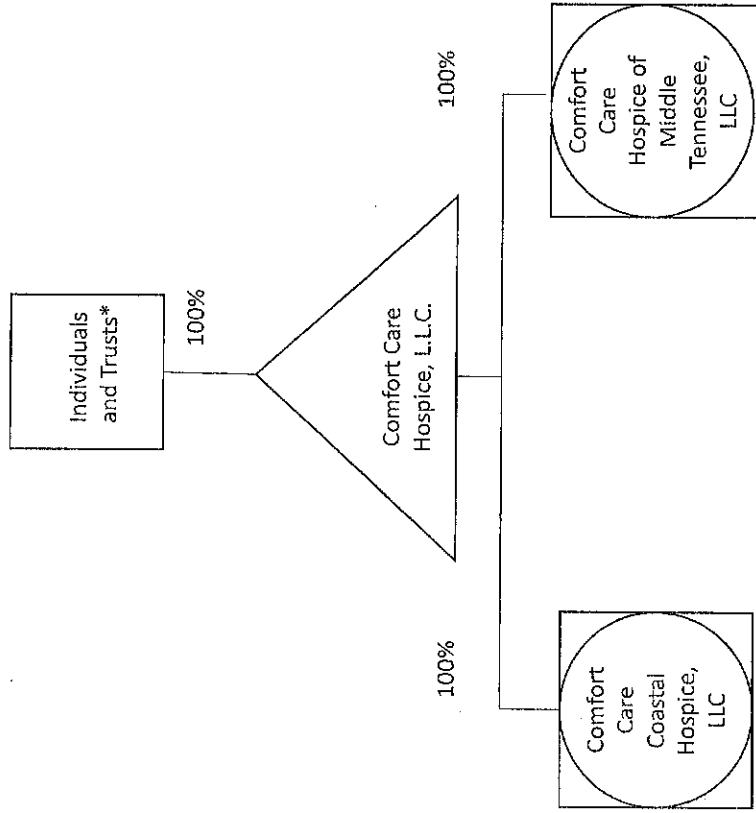
1. The services to be offered by the proposal (the applicant will state whether has previously offered he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).
 - The services held by the current CON holder will remain the same. The change in "Direct Ownership" will not affect any services being offered.

2. Whether the proposal will include the addition of any new beds.
 - Not Applicable

3. Whether the proposal will involve the conversion of beds.
 - Not Applicable

4. Whether the assets and stock (if any) will be acquired.
 - Aveanna Healthcare Senior Services, LLC will acquire 100% of the membership interests of Comfort Care Hospice, LLC.

**Comfort Care Hospice, L.L.C.
Organizational Chart Before the Proposed Transaction**



* - Certain known individuals and trusts collectively hold 100% of the equity interests in Comfort Care Hospice, L.L.C.

Comfort Care Hospice, L.L.C.
Organizational Chart After the Proposed Transaction

