

## NOTICE OF CHANGE OF OWNERSHIP/CONTROL

The following notification of intent is provided pursuant to all applicable provisions of ALA. CODE § 22-21-270 (1975 as amended) and ALA. ADMIN. CODE r. 410-1-7-.04. This notice must be filed at least twenty (20) days prior to the transaction.

- Change in Direct Ownership or Control (of a vested Facility; ALA. CODE §§ 22-20-271(d), (e))  
 Change in Certificate of Need Holder (ALA. CODE § 22-20-271(f))  
 Change in Facility Management (Facility Operator)  
 Any transaction other than those above-described requires an application for a Certificate of Need.

### Part I: Facility Information

SHPDA ID Number: 089-S4516  
(This can be found at [www.shpda.alabama.gov](http://www.shpda.alabama.gov), Health Care Data, ID Codes)  
 Name of Facility/Provider: Shepherd Living at The Range Memory Care  
(ADPH Licensure Name)  
 Physical Address: 10803 COUNTY LINE ROAD  
Madison, AL 35758  
 County of Location: CHOOSE ONE MADISON  
 Number of Beds/ESRD Stations: 42  
 CON Authorized Service Area (Home Health and Hospice Providers Only). Attach additional pages if necessary. \_\_\_\_\_

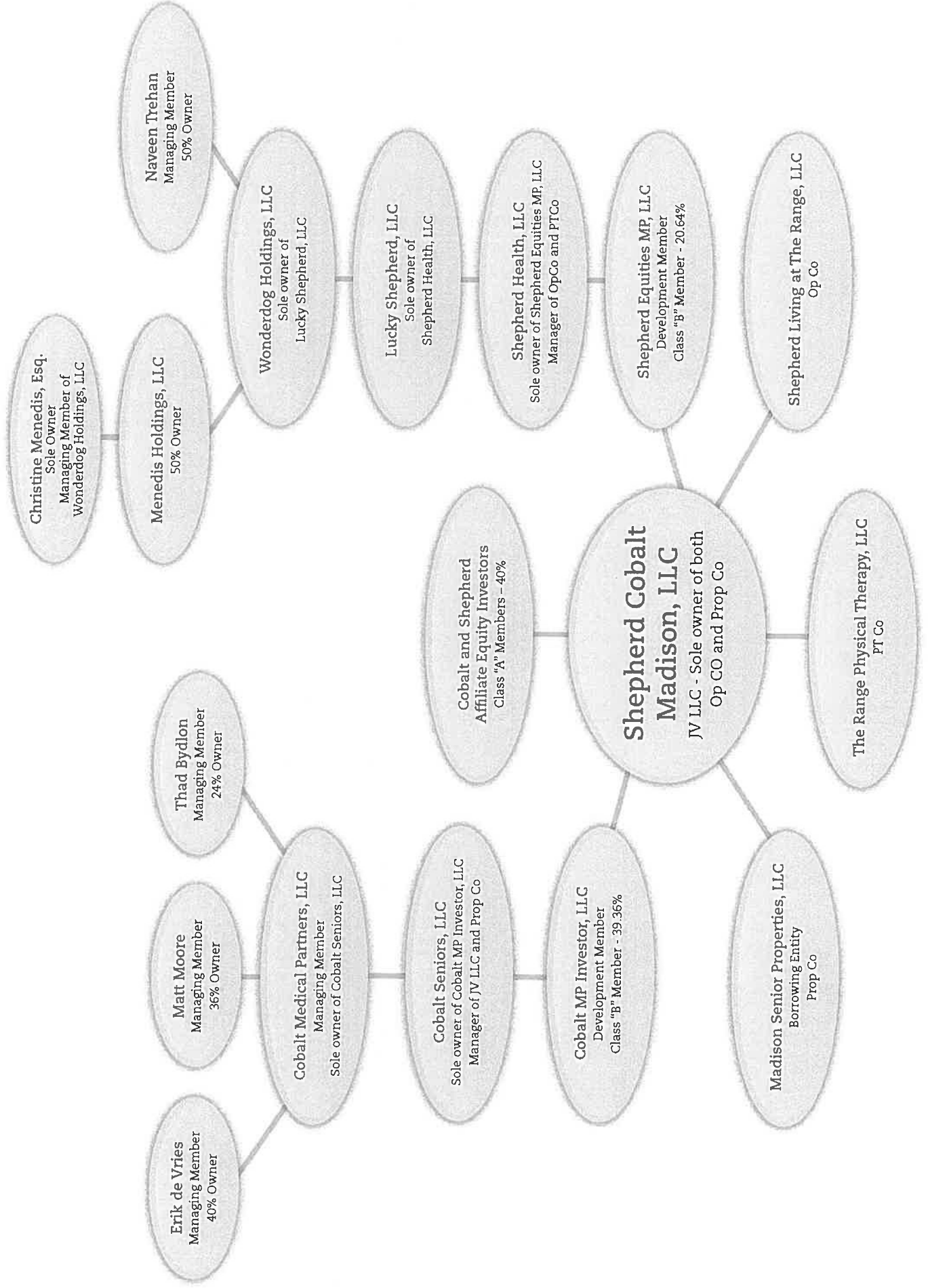
**Part II: Current Authority** (Note: If this transaction will result in a change in direct ownership or control, as defined under ALA. CODE § 22-20-271(e), please attach organizational charts outlining current and proposed structures.)

Owner (Entity Name) of Facility named in Part I: Shepherd Living at The Range, LLC  
 Mailing Address: 10803 County Line Rd  
Madison, AL 35758  
 Operator (Entity Name): Shepherd Senior Living, LLC

### Part III: Acquiring Entity Information

Name of Entity: Atlas Senior Living LLC  
 Mailing Address: 2700 Hwy 280 suite 460E  
Birmingham, AL 35223

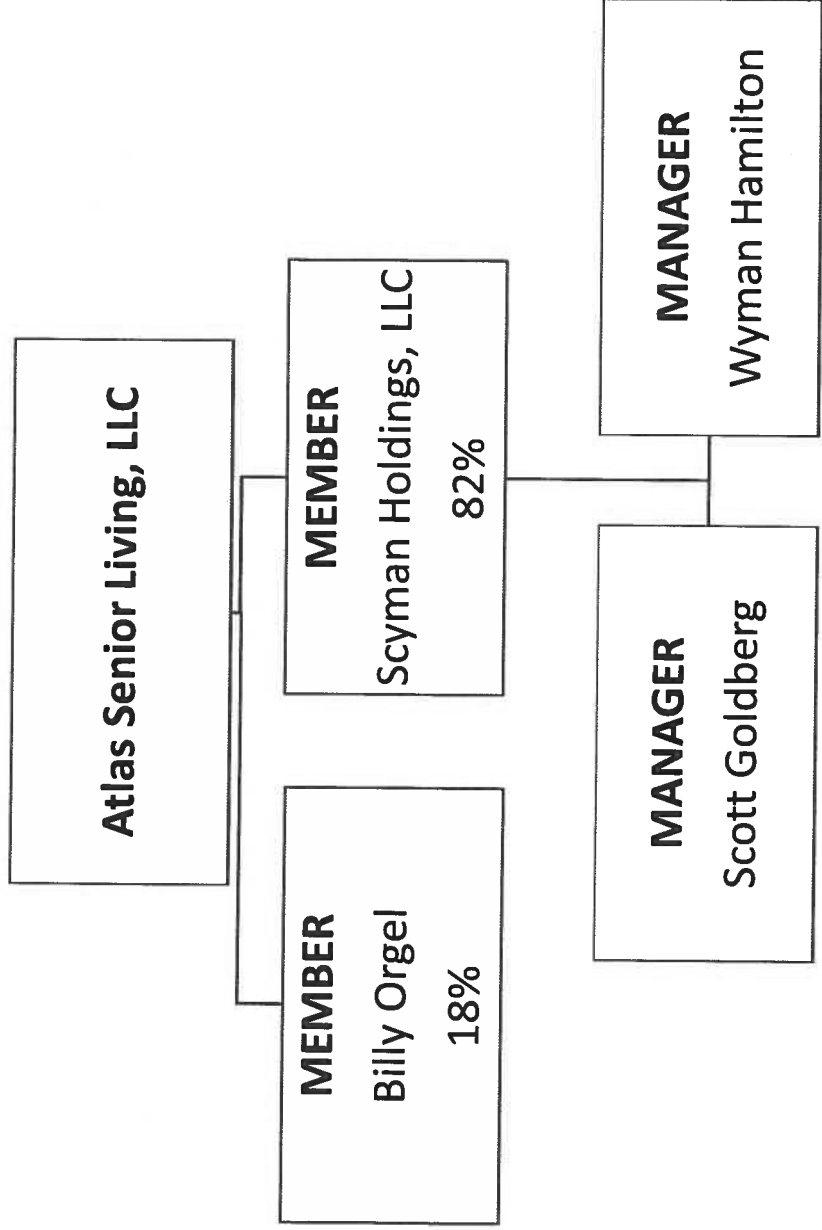
# Shepherd Living at The Range Organizational Chart



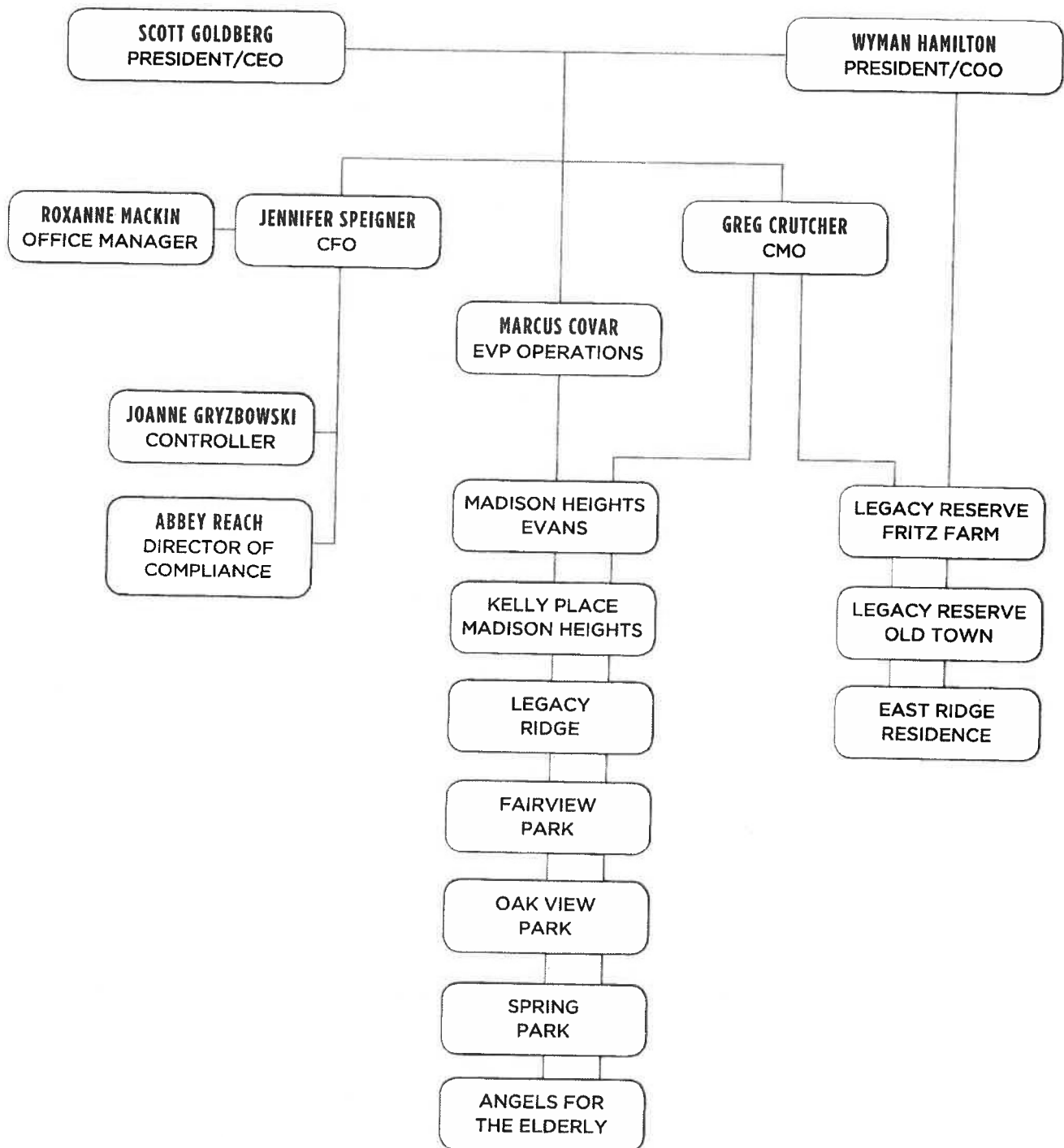


**ATLAS**  
SENIOR LIVING

**Organizational Chart**



# ATLAS SENIOR LIVING ORGANIZATIONAL CHART



Operator (Entity Name): Atlas Senior Living LLC

Proposed Date of Transaction is on or after: July 10 2019

Part IV: Terms of Purchase

Monetary Value of Purchase: \$ 26,880,000

Type of Beds: SCALF

Number of Beds/ESRD Stations: 42

Financial Scope: to include Preliminary Estimate of the Cost Broken Down by Equipment, Construction, and Yearly Operating Cost:

Projected Equipment Cost: \$ 0

Projected Construction Cost: \$ 0

Projected Yearly Operating Cost: \$ 2,864,559

Projected Total Cost: \$ ~~na~~ 2,864,559

On an Attached Sheet Please Address the Following:

- 1.) The services to be offered by the proposal (the applicant will state whether he has previously offered the service, whether the service is an extension of a presently offered service, or whether the service is a new service).
2.) Whether the proposal will include the addition of any new beds.
3.) Whether the proposal will involve the conversion of beds.
4.) Whether the assets and stock (if any) will be acquired.

Part V: Certification of Information

Current Authority Signature(s):

The information contained in this notification is true and correct to the best of my knowledge and belief.

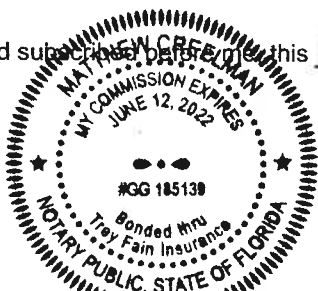
Owner(s): [Signature]

Operator(s): [Signature]

Title/Date: MANAGER 5/17/19

SWORN to and subscribed before me, this 17 day of May, 2019.

(Seal)



Matthew L  
Notary Public

My Commission Expires: June 12, 2022

Acquiring Authority Signatures:

I agree to be responsible for reporting of all services provided during the current annual reporting period, as specified in ALA. ADMIN. CODE r. 410-1-3-.12. The information contained in this notification is true and correct to the best of my knowledge and belief.

Purchaser(s): [Signature] \_\_\_\_\_

Operator(s): [Signature] \_\_\_\_\_

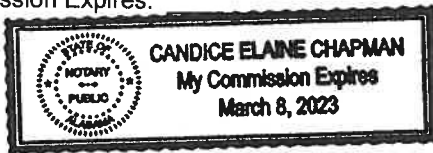
Title/Date: Manager 5/23/19 \_\_\_\_\_

SWORN to and subscribed before me, this 23 day of May, 2019.

(Seal)

[Signature]  
Notary Public

My Commission Expires:



Author: Alva M. Lambert  
Statutory Authority: § 22-21-271(c), Code of Alabama, 1975  
History: New Rule

## **SHPDA Change of ownership questions**

1. The services to be offered will be the exact same services as are currently offered at the community, we will be just taking over the ownership of the asset and the operations of the community.
2. Whether the proposal will include the addition of any new beds? No; we are not adding any new beds
3. Whether the proposal will involve the conversion of beds? No; we are not converting any beds
4. Whether the assets and stock (if any) will be acquired? Yes; we are acquiring the assets